

CommScope Holding Company, Inc.
Reconciliation of GAAP Measures to Non-GAAP Adjusted Measures
(Unaudited -- In millions, except per share amounts)

	Outlook	
	Three Months Ended June 30, 2018	Full Year 2018
Operating income	\$151 - \$166	\$545 - \$590
Adjustments:		
Amortization of purchased intangible assets	\$66	\$265
Equity-based compensation	\$13	\$50
Restructuring costs, integration costs and other ⁽¹⁾	\$0 - \$5	\$10 - \$15
Total adjustments to operating income	\$79 - \$84	\$325 - \$330
Non-GAAP adjusted operating income	\$230 - \$250	\$870 - \$920
Diluted earnings per share	\$0.31 - \$0.34	\$1.20 - \$1.32
Adjustments ⁽²⁾ :		
Total adjustments to operating income	\$0.31 - \$0.33	\$1.23 - \$1.28
Debt-related costs and other special items ⁽³⁾	\$0.01	\$(0.10) - \$(0.12)
Non-GAAP adjusted diluted earnings per share	\$0.63 - \$0.68	\$2.33 - \$2.48

(1) Reflects projections for restructuring costs, integration costs and other special items. Actual adjustments may vary from projections.

(2) The tax rates applied to projected adjustments reflect the tax expense or benefit based on the expected tax jurisdiction of the entity generating the projected adjustments. There are certain items for which we expect little or no tax effect.

(3) Reflects projections for amortization of debt issuance costs, loss on debt extinguishment, gains on defined benefit plan terminations and tax items. Actual adjustments may vary from projections.

Our actual results may be impacted by additional events for which information is not currently available, such as additional restructuring activities, asset impairments, debt extinguishments, additional transaction and integration costs, foreign exchange rate fluctuations and other gains or losses related to events that are not currently known or measurable.

See Caution Regarding Forward-Looking Statements and Description of Non-GAAP Financial Measures.